

# EUROPEAN FINANCIAL MEETING 2014 - Brussels

## Regulation: Impact on Advisers and Consumers

When

3rd of December 2014

Where

Renaissance Brussels Hotel

### PROGRAMME / AGENDA

#### MORNING: For Board and Committee only

9h00 - 9h30 Registrations for Board and Committee 9h30 - 11h30/12h Board and Committee Meeting

#### AFTERNOON PROGRAMME

**11h30 - 12h30** Registration for other participants

**12h45 - 14h15** Lunch sponsored by

**14h30 - 14h45** Welcome speech - **David CHARLET**, ANACOFI/Fra, Chairman of FECIF  
**Johannes MUSCHIK**, AFPA/Austria, Deputy Chairman of FECIF

**14h45 - 15h45** Round Table - *New regulation: good news or over-regulation?*  
**Moderator:** **Paul STANFIELD** (FEIFA/ Secretary General of FECIF/UK)  
**Vania FRANCESCHELLI** (ANASF/Italy); **Stéphane FANTUZ** (CNCIF/Fra); **Martin KLEIN** (VOTUM/Germany); 1 **representative** from Tocqueville Finance SA.

**15h45 - 16h10** **Guillaume PRACHE**, Managing Director – Better Finance For All

**16h10 - 16h40** **David COWAN**, Co-ordinator, Consumer Protection and Financial Innovation team - EIOPA

**16h40 - 17h05** **Othmar KARAS**, MEP, member of ECON

**17h05 - 17h20** Break

**17h20 - 18h30** Round Table - *What and who are Financial Advisers and Planners? We are not illusions – why are we valuable to individual consumers and society?*  
**Moderator:** **Vincent DERUDDER** (Honorary Chairman of FECIF)  
**Arcadi ORRIT** (AIF/Spain), **Marc VAEL** (BZB/Belgium), **Jiri SINDELAR** (USF/Czech Rep), **Jean-Pierre DIESERENS** (CIFA/Switzerland) and **Patrick Le JUSTE** (CEO of MIM3).

**18h30 - 18h45** Witnesses points of view  
**Axel RASON** CEO of UPSIDEO ITT supplier / **Michael LODHI** CEO of The Spectrum IFA Group

**18h45 - 19h00:** Questions and Conclusions: FECIF's wishes  
**David CHARLET**, Chairman

**19h45 - 23h00:** CONFEDERATION DINNER sponsored by



## VENUE DETAILS

### RENAISSANCE BRUSSELS HOTEL

Rue du Parnasse 19, 1050 Brussels, Belgium.

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## REGISTRATION

Information and registration:

Phone:

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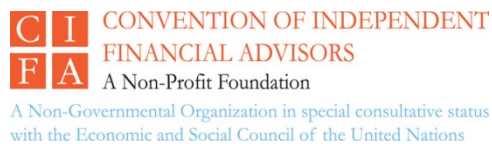
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Christine BREBART

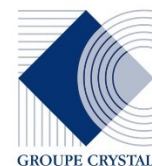
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## PARTNERS Level 2 and 3



## Other PARTNERS



The Spectrum IFA Group  
Independent Financial Advisers

## FECIF Association Members and Partners



Bundesverband  
Finanzdienstleistung



ASOCIACIÓN DE  
ASESORES DE  
INVERSIÓN,  
FINANCIACIÓN Y  
PERITOS JUDICIALES



Association Luxembourgeoise des  
Professionnels du Patrimoine a.s.b.l



CONVENTION OF INDEPENDENT  
FINANCIAL ADVISORS

A Non-Profit Foundation

A Non-Governmental Organization in special consultative status  
with the Economic and Social Council of the United Nations



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Fédération des agents financiers  
indépendants francophones



THE FEDERATION OF EUROPEAN  
INDEPENDENT FINANCIAL ADVISORS



Groupement Suisse  
des Conseils en Gestion  
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VOTUM